

## STOCK DONATION FORM

The following information is required to process your gift and should be provided to Montana Community Foundation PRIOR to initiating a stock transfer. A copy of MCF's Transfer Instructions will be provided once this form is received. Thank you!

DATE: \_\_\_\_\_

### DONOR INFORMATION

DONOR(S): \_\_\_\_\_

ADDRESS: \_\_\_\_\_

PHONE: (HOME) \_\_\_\_\_ (WORK) \_\_\_\_\_

Email: \_\_\_\_\_

### STOCK INFORMATION

*(For charitable deduction purposes, stock is valued as the average between the high and low price per share on the date it is received by Montana Community Foundation.)*

Name of Securities	Symbol	# of Shares	Acquired on *	Purchase or Gift *	Cost Basis *

\* Necessary for Planned Gifts (DGAs, CGAs, etc) in determining the charitable value.

INVESTMENT FIRM: \_\_\_\_\_  
*(Where your securities are currently held)*

BROKER: \_\_\_\_\_

PHONE: \_\_\_\_\_ FAX: \_\_\_\_\_